



國衛會計師事務所有限公司
HODGSON IMPEY CHENG LIMITED



Our Ref: 5G08810805

17 April 2025

PRIVATE & CONFIDENTIAL

The Board of Directors
Good Fellow Healthcare Holdings Limited
Room 2101, 21/F,
China Merchants Tower,
Shun Tak Centre, 168-200
Connaught Road Central,
HONG KONG

Dear Sirs

Good Fellow Healthcare Holdings Limited (the “Company”)
Consent letter

We refer to the circular of the Company dated 17 April 2025 in connection with (i) proposed rights issue on the basis of one rights share for every one existing share; and (ii) proposed adoption of the new share option scheme (the “**Circular**”), a final proof of which is attached and initialed by us on its front cover for the purpose of identification.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter and report on the compilation of unaudited pro form financial information of the Group (the “**Report**”) as set out in Appendix II to the Circular, and the references to our name in the form and context in which they respectively appear.

We hereby consent to (i) the Report, the text of which is set out in Appendix II to the Circular; and (ii) a copy of this letter being made available as documents on display as described in the paragraph headed “14. Documents on Display” in Appendix III to the Circular.

Yours faithfully

Certified Public Accountants

Encl

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