



GLOBAL MASTERMIND SECURITIES LIMITED

環球大通證券有限公司 (CE No.: BIO 067)

17 April 2025

Good Fellow Healthcare Holdings Limited
Room 2101, 21/F
China Merchants Tower, Shun Tak Centre
168-200 Connaught Road Central
Hong Kong

Attn.: The Board of Directors

Dear Sir / Madam,

**Good Fellow Healthcare Holdings Limited (the “Company”)
Rights Issue (the “Subject Matter”)**

We refer to the references made according to the opinion of our firm in the circular of the Company dated 17 April 2025 (the “**Circular**”) in respect of the Subject Matter. Unless otherwise stated herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

We hereby confirm that as at the Latest Practicable Date, we (i) had no shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; (ii) had no direct or indirect interests in any assets which had been, since 31 March 2024 (being the date to which the latest published audited consolidated financial statements of the Group were made up), acquired or disposed of by or leased to, any member of the Group, or which were proposed to be acquired or disposed of by or leased to, any member of the Group; and (iii) have given and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter (the “**IFA Letter**”) and the reference to our name in the form and context in which they respectively appear.

We hereby consent to this letter and the IFA Letter being made available for inspection and display as described in paragraph headed “14. Documents on Display” in Appendix III to the Circular.

Yours sincerely,
For and on behalf of
Global Mastermind Securities Limited

Michael Wong
Director