



國衛會計師事務所有限公司
HODGSON IMPEY CHENG LIMITED



Our ref: 5G08810805

22 May 2025

PRIVATE & CONFIDENTIAL

The Board of Directors
Good Fellow Healthcare Holdings Limited
Room 2101, 21/F China Merchants Tower
Shun Tak Centre, 168-200 Connaught Road Central
HONG KONG

Dear Sirs

Good Fellow Healthcare Holdings Limited (the “Company”)
Consent letter

We refer to the prospectus of the Company dated 22 May 2025 in connection with the rights issue on the basis of one rights share for every one existing share (the “**Prospectus**”), a final proof of which is attached and initialed by us on its front cover for the purpose of identification.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Prospectus with the inclusion therein of our letter and report on the compilation of unaudited pro form financial information of the Group (the “**Report**”) as set out in Appendix II to the Prospectus, and the references to our name in the form and context in which they respectively appear.

We hereby consent to (i) the Report, the text of which is set out in Appendix II to the Prospectus; and (ii) a copy of this letter being made available as documents on display as described in the paragraph headed “16. Documents on Display” in Appendix III to the Prospectus.

Yours faithfully

Certified Public Accountants

Encl

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