

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) : <u>31/12/2020</u>					
To : Hong Kong Exchanges and	d Clearing Limited					
Name of Issuer	ood Fellow Healthcare	Holdings Li	mited			
Date Submitted 04	1/1/2021					
I. Movements in Authorised Sh	are Capital					
1. Ordinary Shares	1. Ordinary Shares					
(1) Stock code : 8143 Description : Ordinary Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	month <u>110,000,000,000</u>	HK\$0.01	HK\$1,100,000,000			
Increase/(decrease)						
Balance at close of the month	110,000,000,000	HK\$0.01	HK\$1,100,000,000			
(2) Stock code : <b>N/A</b>	Description :	N/	Α			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding r	month					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares					
Stock code : N	/A Descri	ption :	Conve	ertible Pref	erence Shares
		No. prefere shar	ence	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding month	40,000,000	0,000	HK\$0.01	HK\$400,000,000
Increase/(decrease)					
Balance at close of the	month	40,000,000	0,000	HK\$0.01	HK\$400,000,000
3. Other Classes of Sha	ares				
Stock code : N	/A Descri	ption :		N/A	<u> </u>
		No. of classe	es of	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	ceding month	l			
Increase/(decrease)					
Balance at close of the	month				

Total authorised share capital at the end of the month (State currency):

HK\$1,500,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,818,249,944	N/A	98,500,000	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	2,818,249,944	N/A	98,500,000	N/A		

## III. Details of Movements in Issued Share Capital

Particulars of	<u> </u>		of the Issuer)		No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date -	Į.	viovernerit duri	ng me monu		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved at						
the AGM on						
(20/04/2002)						
(20/04/2002)						
Ordinary						
Ordinary	-	-	-	-	-	-
shares						
(Note 1)						
001 0 1						
2Share Option						
Scheme						
approved at						
the AGM on						
(10 /08/2011 )						
Ordinary						
shares	-	-	-	-	-	-
(Note 1)						-
(11010-1)						
3.						
<u> </u>						
( / / )						
<u>shares</u>						
(Note 1)						
		Tota	l A. (Ordina	ry shares)		
			(Preference	e shares)		
			· (Ot	her class)		
Total funds raised d	uring the mo	nth from exerc	•	-,		
of options (State cu						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / )						· ·
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						
Stock code (if listed)						
Class of shares						
Cubacriation arias						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	( / /					
	-					<u>.</u>
( / / ) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)	, , .	,				
(dd/mm/yyyy)	( / /	)				
		Total E	s. (Ordina	ary shares)		
			(Preferen	ce shares)		_
			(C	other class)		_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
•		month	monun	monun		
1. Convertible Preference	<u>!</u>					
Shares (unlisted)	_					
	HKD	985,000		985,000		98,500,000
Stock code (if listed)						
Class of shares	0 1:					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.01					
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy))	(03 /03 /2010	1				
2. N/A	(03 / 03 / 2010					
2. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )					
3. N/A	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(					
	( / / )					
4. N/A	<u>—</u>					
	_					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u></u>				
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )		Total C (Ordina	on charac		
			Total C. (Ordina	ary snares)		_
			(Preferen	ce shares)		_
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
shares (Note 1)		
2.		
-		
shares (Note 1)		
3.		
-		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	•
(Other class)	-	
(Other class)		

Ot	<u>her Move</u> ments ir	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		01 ( )			
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / /	)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / /	)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	lssue and allotment ( / / date : (dd/mm/yyyy)	)		
			20111 approval dato:	)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares			
			issuable (Note 1)			
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			(22,,,,,,,,,		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares				
_	Corio divido od	At price . State	issuable (Note 1) Issue and allotment	( / /	)		
5.	Scrip dividend	At price: State currency———	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33/111/17/97/97)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
			<u>N/A</u>	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinal share: (Preference share: (Other clas:	s) <u>-</u> s) <u>-</u>	- - -
To	otal increase / (decrease) in ordinary shares duri			-
To	otal increase / (decrease) in preference shares c		2)	-
	otal increase / (decrease) in other classes of sha	-	)	-
(7	These figures should be the same as the relevan apital").)	nt figures under II above ("Movements	in Issued Si	hare
IV.	Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

all the securities of each class are in all respects identical (Note 3);
all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
ks (if any):
tted by:Ng Chi Lung
Director  (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.