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金威医疗集团有限公司

Good Fellow Healthcare Holdings Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8143)

**COMPLETION OF MAJOR TRANSACTION
IN RELATION TO THE DISPOSAL
OF THE ENTIRE ISSUED SHARE CAPITAL OF
THE TARGET COMPANY**

References are made to (i) the announcements of Good Fellow Healthcare Holdings Limited (the “**Company**”) dated 16 April 2019 and 10 May 2019; and (ii) the circular of the Company dated 24 May 2019 (the “**Circular**”) in relation to the disposal of the entire issued share capital of the Target Company which constitutes a major transaction of the Company under the GEM Listing Rules. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

COMPLETION OF DISPOSAL AGREEMENT

The Board is pleased to announce that all the conditions precedent of the Disposal Agreement have been fulfilled and the completion of the Disposal took place on 31 August 2019 in accordance with the terms and conditions as set out in the Disposal Agreement. Upon Completion, the Target Company and its subsidiaries ceased to be subsidiaries of the Company with immediate effect.

By order of the Board
Good Fellow Healthcare Holdings Limited
Ng Chi Lung
Chairman and Executive Director

Hong Kong, 31 August 2019

As at the date of this announcement, the Board comprises Mr. Ng Chi Lung, Dr. Jiang Tao and Mr. Zheng Gang as executive Directors; and Ms. Wong Ka Wai, Jeanne, Dr. Lam Huen Sum and Mr. Liu Chenli as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at <http://www.gf-healthcare.com>.