

## FORM F

### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Grandy Applied Environmental Technology Corporation

**Stock code (ordinary shares):** 8143

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 17 June 2002.

#### A. *General*

Place of incorporation : The Cayman Islands

Date of initial listing on GEM : 10 May, 2002

Name of Sponsor(s) : Hantec Capital Limited  
SBI E2-Capital (HK) Limited

Names of directors: : Tsui Tai Hoi Raymond - Executive  
*(please distinguish the status of* Yeung Kam Yan - Executive  
*the directors – Executive, Non-* Leung Chi Kin - Executive  
*Executive or Independent* Hoang Tan Van George - Executive  
*Non-Executive)* Chan Hon Chiu - Executive  
To Hang Ming - Executive  
Kong Li Szu - Non-executive  
Hsu Shiu Foo William - Independent non-executive  
Yu Chai Mei - Independent non-executive

Name(s) of substantial : Achieve Century Limited - approximately 50.21% of  
shareholder(s) shareholdings immediately  
(as such term is defined in rule after the placing and the public  
offer and the exercise of the  
over-allotment option

1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

- Count Wealth Investments Limited - approximately 14.37% of shareholdings immediately after the placing and the public offer and the exercise of the over-allotment option
- Tipmax Limited - approximately 50.21% of shareholdings immediately after the placing and the public offer and the exercise of the over-allotment option
- Star Wave Limited - approximately 50.21% of shareholdings immediately after the placing and the public offer and the exercise of the over-allotment option
- Kong Sun Holdings Limited - approximately 14.37% of shareholdings immediately after the placing and the public offer and the exercise of the over-allotment option
- Tsui Tai Hoi Raymond - approximately 50.21% of shareholdings immediately after the placing and the public offer and the exercise of the over-allotment option
- Hoang Tan Van George - approximately 50.21% of shareholdings immediately after the placing and the public offer and the exercise of the over-allotment option
- Kong Fa Holding Limited - approximately 14.37% of shareholdings immediately after the placing and the public offer and the exercise of the over-allotment option
- Kong Look Sen - approximately 14.37% of shareholdings immediately after the placing and the public offer and the exercise of the over-allotment option

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31 March

Registered address : Century Yard, Cricket Square, Hutchins Drive, P.O. Box 2681 GT, George Town, Grand Cayman, British West Indies

Head office and principal place of business : 10/F Luk Kwok Centre, 72 Gloucester Road, Wanchai, Hong Kong

Web-site address (if applicable) : Not applicable

Share registrar : Principal share registrar and transfer office:  
Bank of Butterfield International (Cayman) Ltd., Butterfield House, 68 Fort Street, P.O. Box 705, George Town, Grand Cayman, Cayman Islands, British West Indies  
Hong Kong branch share registrar and transfer office:  
Tengis Limited, 4th Floor, Hutchison House, 10 Harcourt Road, Central, Hong Kong

Auditors : Ernst and Young  
Certified Public Accountants

**B. Business activities**

*(please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is principally engaged in the production, import, sales and marketing of environmental products and ancillary services to combat problems including water and air pollutions and energy wastage.

**C. Ordinary shares**

Number of ordinary shares in issue : 830,000,000

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

**D. Warrants**

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion : N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Options to subscribe for an aggregate of 80,000,000 shares of the Company have been granted to the following persons:

Name of grantee	Position of grantee in the Group	No. of underlying shares	Percentage of issued share capital of the Company
Tsui Tai Hoi Raymond	Managing director	8,000,000	0.964%
Chan Hon Chiu	Marketing director	8,000,000	0.964%
Hoang Tan Van George	Production director	8,000,000	0.964%
Leung Chi Kin	Engineering director	8,000,000	0.964%
Mio Kwok Man	Senior manager – retail section	8,000,000	0.964%
To Hang Ming	Business development director	8,000,000	0.964%
Yeung Kam Yan	Project director	8,000,000	0.964%
Yu Chai Mei	Independent non- executive director	2,400,000	0.289%

Yeung Lam Lung	Technical adviser	2,400,000	0.289%
Wong Miu Fan Ophelia	Executive secretary	8,000,000	0.964%
Wong Chun Kit	Financial controller	4,000,000	0.482%
Christopher Harold Phillips	Senior project manager	2,400,000	0.289%
Au Wai Leung	Assistant project manager	2,400,000	0.289%
Ho Yu Hin	Marketing manager	<u>2,400,000</u>	<u>0.289%</u>
	<i>Total:</i>	<u>80,000,000</u>	<u>9.639%</u>

### Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “**Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Tsui Tai Hoi Raymond

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Yeung Kam Yan

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Leung Chi Kin

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Hoang Tan Van George

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Chan Hon Chiu

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To Hang Ming

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Kong Li Szu

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Hsu Shiu Foo William

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Yu Chai Mei

